



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35808.95	-67.25	-0.19%
Nifty 50	10724.4	-21.65	-0.20%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.98	-4.59
HDFCBANK	100.18	-0.05
ICICIBK	9.53	-1.14
INFY	10.76	0
TATA MOTOR	11.26	0.27
WIPRO	5.67	-1.56

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-966
DII's Eq (Provisional)	853
FIIs Index Future	-1055
FIIs Index Options	-618
FIIs Stock Future	131
FIIs Stock Options	427

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2515
EURO	80.4168
YEN 100	64.5500
GBP	91.2261

TOP STORY

- Anil Ambani-led **Reliance Group** has reached a "[standstill agreement](#)" with more than 90 percent of its lenders under which they will not sell any of the shares pledged by promoters till September.
- **Yes Bank:** Reserve Bank of India [reprimanded the private lender](#) for selectively revealing a "confidential" report by the regulator that led to a 30 percent surge in the lender's shares on Thursday, calling the disclosure a "deliberate attempt" to mislead the public.
- **Sun Pharma Advanced Research:** Sun Pharma Global FZE said that it is not planning to launch Elepsia in the U.S. market, thus it will return the product rights back to Sun Pharma Advanced Research. The license was given to Sun Pharma Global in July 2016 and was eligible for royalties upon the commercialisation of the product. The research company said that it will find another partner for commercialising the aforementioned product.
- **BPCL's** arm executed long term liquefied natural gas sale purchase agreement with Mozambique LNG1 for 1MMTPA of LNG for 15 years.
- **Tech Mahindra** withdrew the scheme of merger with its arm 'Tech Mahindra Growth Factories' with self.
- **Steel Authority of India** began a new process for sale of 100 percent stake in Durgapur Alloy Steel Plant.
- **Jet Airways** said its gross debt stands at Rs 7,654 crore of which aircraft debt stands at Rs 1,585 crore as of Dec. 31. It said the stake sale of JetPrivilege will be done at a later stage and not now.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25883.25	443.86	1.74%
Nasdaq	7472.41	45.46	0.61%
Nikkei	21282.62	381.99	1.83%
HANG SENG INDEX	28344.381	443.541	1.59%
SGX NIFTY	10777.00	22.50	0.21%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	55.82	2.59%
NATURAL GAS	2.613	1.55%
GOLD	1328	1.07%
SILVER	15.785	1.66%
COPPER	2.8075	1.21%

WORLD EVENTS

NO IMP EVENT

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The Sensex, fell 67.27 points or 0.19% to settle at 35,808.95. The index hit high of 36,022.57 and low of 35,510.97 in intraday trade.

The Nifty 50 index fell 21.65 points or 0.2% to settle at 10,724.40. The index hit high of 10,785.75 and low of 10,620.40 in intraday trade.

The S&P BSE Mid-Cap index fell 1.18%. The S&P BSE Small-Cap index fell 0.83%.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 922 shares rose and 1604 shares fell. A total of 135 shares were unchanged.

Nifty likely to trade in the range of 10630-10860

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10710	10635	10545	10469	10800	10876	10965
USDINR	71.382	71.274	71.208	71.100	71.448	71.556	71.622



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GUJHYSPIN	MARISHA HARDIK MOTTA	S	230,000	4.77
JETINFRA	PRADEEP CHIMANBHAI MISTRY	S	12,000	78.00
PRIME	SAMIR ROHITBHAI SHAH	B	34,000	115.25
RAJNISH	DHWAJA SHARES & SECURITIES PVT LTD	B	102,000	182.26
SAHYOGMULT	VIKAS GARG	S	116,194	23.31

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JAKHARIA	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	BUY	28000	188
AAKASH	BHAVESHKUMAR GIRISHBHAI BHANDARI	BUY	136000	18
AAKASH	JINAL BHAVESHKUMAR BHANDARI	BUY	56000	17.99
AAKASH	RIDDHESHKUMAR GIRISHBHAI BHANDARI	BUY	138000	18
AAKASH	YASHWANTBHAI A. THAKKAR	SELL	330000	18

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS, RPOWER, ADANIENT, JISLJALEQS, CGPOWER, PC JEWELLER
- **New in ban:** None
- **Out of ban:** IDBI,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	350	347	345	350	353	356
ASIAN PAINT	1394	1375	1357	1390	1408	1423
AXIS BANK	687	678	668	691	700	713
BAJAJ-AUTO	2826	2804	2782	2827	2849	2872
BAJAJ FINSV	6025	5894	5762	5987	6119	6212
BAJ FINANCE	2561	2508	2455	2559	2612	2663
BHARTIARTL	305	299	294	303	308	311
BPCL	328	321	314	325	332	336
CIPLA	541	529	517	540	552	563
COALINDIA	220	216	212	219	223	226
DRREDDY	2563	2071	1578	2365	2858	3152
EICHERMOT	20234	19985	19736	20181	20430	20626
GAIL	318	312	305	315	322	325
GRASIM	707	690	673	706	723	739
HCLTECH	1057	1043	1030	1055	1069	1081
HDFC	1875	1854	1833	1877	1898	1921
HDFCBANK	2101	2083	2066	2096	2113	2126
HEROMOTOCO	2696	2655	2613	2720	2762	2827
HINDALCO	187	182	177	187	192	197
HINDPETRO	216	214	211	217	220	224
HINDUNILVR	1773	1750	1728	1770	1793	1813
IBULHSGFIN	639	626	612	647	660	681
ICICIBANK	342	339	336	344	346	351
INDUSINDBK	1510	1498	1487	1510	1521	1533
INFRATEL	307	296	285	303	314	322
INFY	742	734	726	740	748	754
IOC	125	122	118	124	128	131
ITC	280	277	273	279	282	284
JSWSTEEL	267	262	256	271	276	285
KOTAKBANK	1284	1272	1261	1281	1292	1301
LT	1243	1231	1220	1243	1254	1266
M&M	628	619	610	628	637	646
MARUTI	6930	6867	6804	6963	7026	7122
NTPC	136	133	130	135	138	141
ONGC	135	132	129	136	139	144
POWERGRID	182	179	176	180	183	185
RELIANCE	1244	1222	1200	1236	1258	1272
SBIN	263	260	257	264	267	272
SUNPHARMA	423	413	402	427	437	451
TATAMOTORS	162	156	150	159	165	168
TATASTEEL	468	459	450	471	480	492
TCS	2030	2010	1990	2031	2051	2072
TECHM	800	783	766	794	811	821
TITAN	1039	1020	1001	1036	1055	1071
ULTRACEMCO	3439	3374	3309	3432	3497	3555
UPL	818	809	800	815	824	830
VEDL	147	145	143	148	150	154
WIPRO	376	372	367	375	379	382
YESBANK	219	211	203	219	227	235
ZEEL	431	421	411	431	441	451



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. FEB 18, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. FEB 18, 2019

NSE Circular: Listing of further issues of AGC Networks Limited, Axis Bank Limited, Carborundum Universal Limited, Container Corporation of India Limited, ICICI Bank Limited, IDBI Bank Limited, The India Cements Limited, Mphasis Limited and NIIT Limited (pdf))w.e.f. FEB 18, 2019

NSE Circular: Order of the Honâble National Company Law Tribunal (NCLT) in the matter of Union of India, Ministry of Corporate Affairs, New Delhi vs Gitanjali Gems Limited & others (zip) W.e.f. FEB 18, 2019

NSE Circular: Collection of Net Option Value for In/Out of the money options in Cash (pdf) w.e.f. FEB 18, 2019

NSE Circular: Adjustment of Futures and Options contracts in the security OIL (pdf)))w.e.f. FEB 18, 2019

NSE Circular: Operating ranges applicable to No Price Band Securities & Stock Futures contracts (pdf) w.e.f. FEB 18, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1263 & Resistance = \$1336/\$1369.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall Street opens higher as U.S.-China trade talks progress:** - U.S. stocks opened higher on Friday as trade talks between the United States and China advanced, although worries of a cooling domestic economy kept a lid on gains.
- **Forex - Dollar Pushes Higher Again on Sagging Growth, Rising Uncertainty:** - The dollar was edging higher against major European currencies early Friday in Europe after weak Chinese inflation data overnight reinforced concerns about global growth. Fears about the growth outlook have revived this week in the wake of a shockingly sharp fall in U.S. retail sales in December, and there is still not enough evidence of progress in the trade talks between China and the U.S. to suggest that risk appetite will return quickly.
- **Oil Set for Weekly Gain Amid OPEC+ Cuts and U.S.-China Talks:** - Oil headed for its biggest weekly gain in a month as OPEC and its allies pressed on with supply cuts, while trade talks between the U.S. and China offered some reassurance over energy demand.
- **Gold, U.S. Dollar Both Rise on Weak U.S., China Data:** - Gold and the U.S. dollar, both considered as safe-haven assets these days, gained on Friday in Asia following the release of weak U.S. retail sales and China inflation data. The precious metal attracted some safe-haven bids today after the Commerce Department reported U.S. retail sales tumbled 1.2% in December. Economists had forecast a gain of 0.1% for the period.

TRENDS & OUTLOOK – DATE: 18-FEB- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	32577	32810	33290	33639	33910
SILVER (Mar)	37410	38520	39725	40975	42145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	426	432	438	445	453
ZINC (Feb)	181.30	184.10	188.65	192.90	196.75
LEAD (Feb)	141.60	144.15	147.30	151.65	154.70
NICKEL(FEB)	830	846	865	892	916

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAR)	3725	3810	3920	4075	4190
NATURAL GAS (FEB)	174	180	185	192	198

DATA TALKS : TODAY'S ECONOMIC DATA :

(U.S. Bank Holiday as on Feb 18, 2019): - US banks will be closed in observance of Presidents' Day.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.